



School FIRST 2015 Report

Public Hearing
November 16, 2015

INSPIREEQUIPIMAGINE

FBiSD

Agenda

- ❖ Overview of School FIRST
- ❖ Fort Bend ISD's Performance
- ❖ Other Required Disclosures

Overview

Financial Integrity Rating System of Texas

- Developed by TEA in 1999
- Measures the Performance of School District Financial Resources
- Ratings based on 7 indicators established by the Commissioner of Education
- 13th Year of **FIRST** Reporting

Overview

School FIRST in Transition

Reporting Year 2014

Reporting Year 2015

Reporting Year 2016

2013-14 Rating Year (2012-13 Data)		2014-15 Rating Year (2013-14 Data)		2015-16 Rating Year (2014-15 Data)	
# of Indicators	20	# of Indicators	7	# of Indicators	15
Ratings	Points	Ratings	Points	Ratings	Points
Superior	64 - 70	Passed (P)	16 - 30	Superior (A)	70 -100
Above Standard	58 - 63	Substandard (F)	0 - 15	Above Standard (B)	50 - 69
Meets Standard	52 - 57			Meets Standard (C)	31 - 49
Substandard	< 52			Substandard (F)	0 - 30

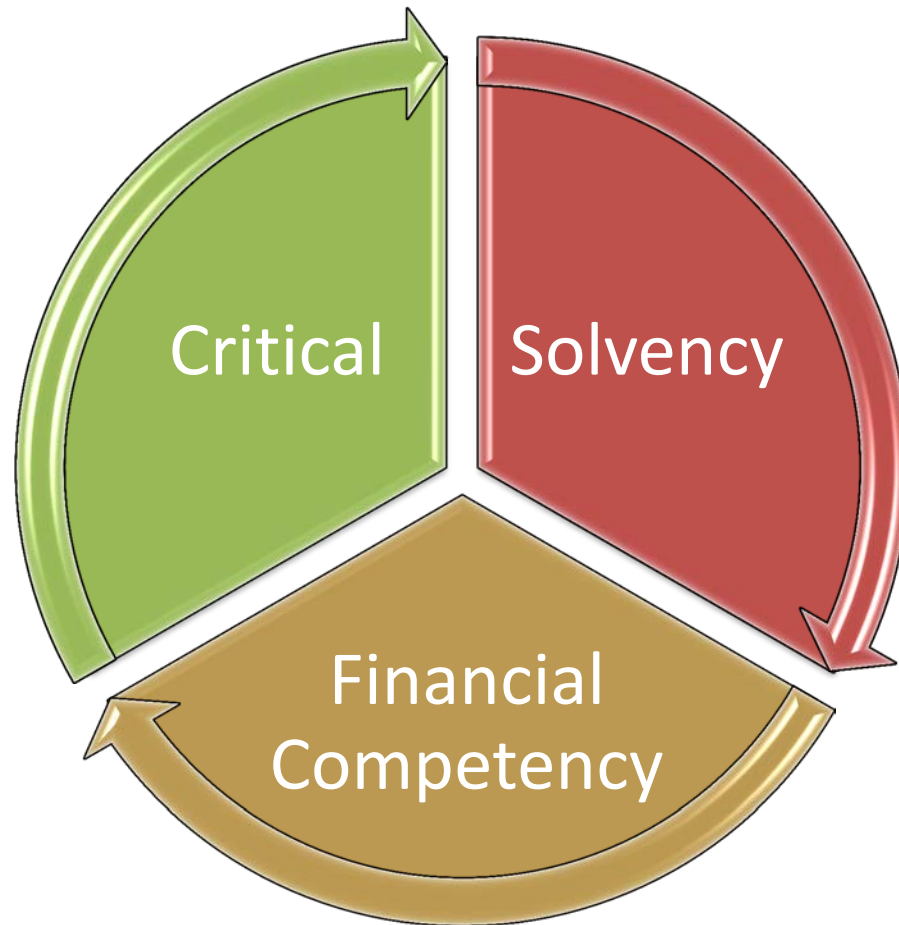
Past

Present

Future

Overview

School FIRST Indicator Categories



FBISD Performance

Critical Indicators

#	Indicator Description	Yes/No
1	Was the complete annual financial report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district's fiscal year end date of June 30 or August 31, respectively?	Yes
2	Was there an unmodified opinion in the AFR on the financial statements as a whole?	Yes
3	Was the school district in compliance with the payment terms of all debt agreements at fiscal year end?	Yes
4	Was the total unrestricted net asset balance (Net of the accretion of interest for capital appreciation bonds) in the governmental activities column in the Statement of Net Assets greater than zero?	Yes

FBISD Performance

Solvency Indicator

#	Indicator Description	Points (0-10)
5	Was the school district's administrative cost ratio equal to or less than the threshold ratio?	10

Financial Competency Indicators

#	Indicator Description	Points (0-10)
6	Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function?	10
7	Did the external independent auditor report that the AFR was free of any instance(s) of material weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds?	10

Required Disclosures



Gifts from Vendors & Business Transactions with FBISD Fiscal Year 2013-14

Board Member	Gifts > \$250 Aggregate Value	Business Transactions with District
Grayle James	None	None
Dave Rosenthal	None	None
Kristin Tassin	None	None
Bruce Albright	None	None
Jenny Bailey	None	None
Jason Burdine	None	None
KP George	None	None
Susan Hohnbaum	None	None
Jim Rice	None	None
Patsy Taylor	None	None
Superintendent		
Dr. Charles Dupre	None	None

Reimbursements Received by the Superintendent and Board Members
For the Twelve-Month Period
Ended June 30, 2014

Description of Reimbursements	Superintendent Dr. Dupre	Board Member Grayle James	Board Member Dave Rosenthal	Board Member Kristin Tassin May 2014	Board Member Bruce Albright	Board Member Jenny Bailey	Board Member Jason Burdine May 2014	Board Member KP George May 2014	Board Member Jim Susan Hohnbaum	Board Member Jim Rice	Board Member Patsy Taylor
Meals	\$2,342.73	\$266.89	\$59.55	\$0.00	\$59.50	\$47.21	\$0.00	\$0.00	\$34.50	\$122.94	\$294.59
Lodging	\$2,137.22	\$2,700.02	\$927.31	\$618.03	\$897.90	\$904.89	\$924.04	\$472.89	\$211.86	\$2,577.67	\$2,789.94
Transportation	\$3,529.87	\$2,465.95	\$355.39	\$353.65	\$293.08	\$331.59	\$370.21	\$330.38	\$382.30	\$1,702.8	\$1,794.32
Fuel/ Mileage Reimbursement	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other	\$5,208.87	\$1,050.00	\$645.00	\$350.00	\$355.00	\$705.00	\$350.00	\$350.00	\$295.00	\$1,274.9	\$804.00
Total	\$13,418.69	\$6,482.86	\$1,987.25	\$1,321.68	\$1,605.48	\$1,988.69	\$1,644.25	\$1,153.27	\$923.66	\$5,678.31	\$5,682.85

Items to be reported per category include:

- Meals-Meals consumed out of town, and in-district meals are area restaurants
 - Lodging/Hotel Charges
 - Transportation-Airfare, car rental (can include fuel on rental, taxis, leased cars, parking & tolls)
 - Motor Fuel / Mileage Reimbursement
 - Other-Registration Fees, telephone/cell phone, internet service, fax machine, and other reimbursements not defined above.
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Additional Superintendent Disclosures

Compensation Received Outside of FBISD

Entity	Earnings	Purpose
Rice University	\$2,000	<i>Rice Education Entrepreneurship Program</i>
Lamar University	\$5,300	<i>Field Supervisor (Jul-Dec 2013)</i>
Total Earnings	\$7,300	

Superintendent's Contract

<http://www.fortbendisd.com/Page/1008>

Points
OF Pride



2014-15 Rating Year – Passed with Highest Score

2013-14 Rating Year – Superior with Highest Score

Thank You



*Public
Comments
Welcome*